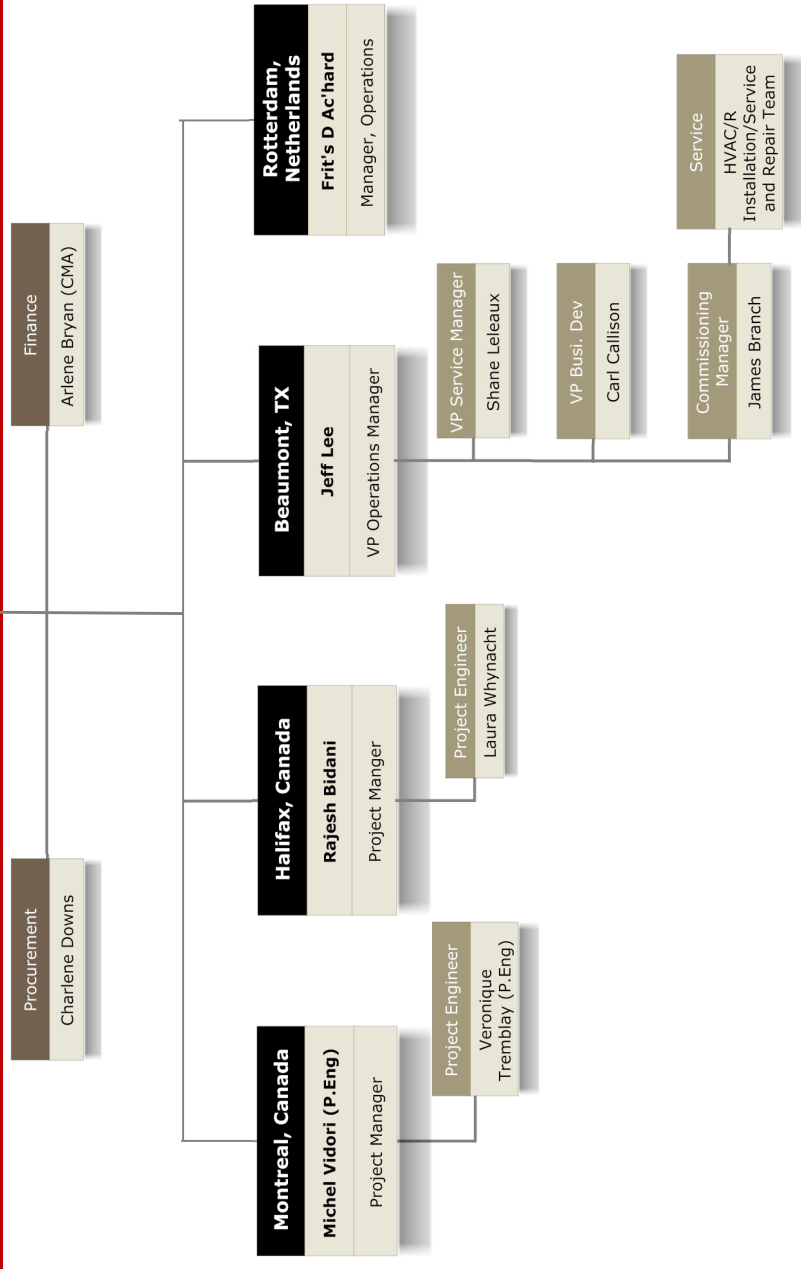


# Designed to work in the world's toughest environment-Yours

President & CEO  
Kevin Downs (P.Eng)



EP HVAC Inc. is an employee owned Canadian based firm specializing in project management and engineering in the offshore and industrial market. The company is comprised of senior professional engineers and managers with a collective history of successful project administration in the offshore. EP HVAC US Inc. is a subsidiary company, operated by the Texas managers previously employed by Toromont Energy Systems- Marine HVAC Division. EP HVAC purchased the assets and contracts of this well established business in January 2009. Our operations in Beaumont and Brownsville, Texas retains the knowledge and experience developed under numerous successful marine and offshore projects.

EP HVAC has provided the HVAC systems engineering and equipment for the SABLE Field for ExxonMobil, Seadrill and Offshore Semi-submersible Projects to Daewoo Shipbuilding and Marine Engineering in Korea. These projects are full design and equipment sourcing projects. Additionally EP has provided the living quarters HVAC for the West Phoenix and West Phoenix also constructed in Korea by Samsung Heavy Industry. New construction projects for offshore projects are provided by the team in Beaumont. This includes the Noble Dave Beard, Dallah, China, and the new builds Noble Danny Adkins and Noble Jim Day constructed in Singapore.

EP has participated in projects being built to comply with harsh North Sea requirements of NORSOK, NMD and DNV. Our personnel have participated in many challenging harsh environment offshore projects in Canada including Sable Offshore Energy Project Tier 1 and Tier II, Hibernia GBS, and Terra Nova field development. Currently EP HVAC Inc. provides direct technical services to Transocean, ExxonMobil, Noble Corporation, and Ensco.

EP HVAC Inc. has assembled a strong industry team to meet the strict requirements of the specifications for worldwide offshore projects. Specialists in platform systems installation, offshore design and engineering, HVAC Project Management and controls systems are partners in our ventures. EP HVAC has established operations in Canada, the US, and Holland to provide client support from conception to commissioning of projects. EP HVAC Marine BV operates from Rotterdam to service the European Community marketplace. EP HVAC US Inc. is established in Texas with a full service and installation capability for offshore and marine clients to clients worldwide. Our experienced technicians mobilize to operational platforms or provide new equipment applications. Our experienced technicians are also capable of providing custom package HVAC equipment stainless steel construction. Equipment capacity ranges from 6 kW to 700 kW of cooling. EP can provide standard HVAC equipment with unlimited capacities. Units can be constructed to meet stringent requirement of operation in hazardous and explosive environment (Class 1 Div 1, Class 1, Div 2, ATEX, CE, CA and NEC) and in compliance with USCG, ABS, IMO, DNV, Lloyd's rules/regulations.

### Design Experience

EP HVAC Inc. personnel have provided the project management and engineering on many challenging offshore, naval, and marine projects operating in worldwide service. Further design contracts are ongoing with Noble Corporation of Houston for semisubmersible rig projects in China and Singapore, and with Scorpion Drilling for the five new Jack-up rigs under construction with Kappel Antfels. EP HVAC Inc. is also providing basic design and detail design services to Transocean/Global Santa Fe for Arctic-III HVAC upgrades and Development Driller III Semisubmersible under construction in Singapore.

EP also offers HVAC consulting services to the marine and naval industry. Contracts with Transport Canada and the Canadian Department of National Defense have required our support in design and equipment selection and sourcing.

With our supplier network EP are able to offer complex machinery for application specific compression and topsides process design.

EP HVAC Inc also offers complete solutions for specialize refrigeration and low temperature application requirements. We provide complete system solutions including system design, equipment supply, installation, project management and final testing and commission of the refrigeration systems. Typical projects include system having special requirements like provision plant/cold stores on marine/naval ships, low temperature with dual stage cascade systems and Low temperature systems using Freon and ammonia.

In conjunction with full staff of "In House" professional engineers, EP HVAC Inc. utilizes the state of art design software's such as Auto-CAD Revit, MEP 2009, ASHARE Psychrometric analysis, Carrier HAP, McQuay Design tools and Carrylie Solutions.

